



BUILD AND PROTECT YOUR FINANCIAL FOUNDATION

We make financial decisions daily, yet, a study recently released by FINRA reveals that 2/3 of people in the US don't fully understand basic financial concepts such as compound interest, inflation, the relationship between bonds and interest rates, and risk diversification.

To address this issue, Exfinia Financial Services offers informative workshops to discuss today's most important financial concepts including:

- How to determine the amount of money you need to save to be financially independent
- Your top "need-to-know" issues regarding insurance protection including long-term care and disability
- Strategies for reducing income taxes in today's high-tax environment
- An overview of available longer-term savings plans and how to determine which one is most effective for you and your family
- The top strategies for college-education savings

Find out why attendees to our educational sessions consistently report gaining substantial knowledge that equips them to make better financial decisions.

We look forward to seeing you there, and feel free to share this information.

WHEN: Saturday, August 25th, 2018 at 10:00 AM

WHERE: Legacy Mutual Mortgage, 2500 City West Blvd, Suite 750, Houston, TX 77042

Karyna Rodríguez Gutiérrez

President of Exfinia Financial Services, Inc.