

You are invited to join us for some **Wine Tasting and a Financial Educational Seminar** where we will cover today's most important financial concepts.

## We will discuss:

- How to determine the amount of money you need to save to be financially independent
- Your top "need-to-know" issues regarding insurance protection
- Strategies for reducing income taxes in today's high-tax environment
- An overview of available longer-term savings plans and how to determine which one is most effective for you and your family
- The top strategies for college-education savings

Find out why attendees to our educational sessions consistently report that they gained incredibly valuable knowledge and are better equipped for making financial decisions in today's fast-paced world.

We look forward to seeing you there, and feel free to share this information.

WHEN: Saturday, November 3<sup>rd</sup>, 2018 at 6:00 PM

WHERE: Total Wine & More, 5016 San Felipe St, Houston, TX 77056

RSVP: (281) 798-6303, or <a href="mailto:karyna.rodriguez@exfinia.com">karyna.rodriguez@exfinia.com</a>, or scan the QRCode above

## Karyna Rodríguez Gutiérrez

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